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Gary Jessop
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March 5, 2013

By Facsimile and Mail

Prince Edward Island Securities Office
95 Rochford Street,
P.O. Box 2000
Charlottetown, Prince Edward Island
C1A 7N8

Dear Sirs:

Re: Capital Markets Technologies, Inc.
Form 45-106F1

On behalf of Capital Markets Technologies, Inc., we enclose for filing a signed copy of Form 45-106F1 pursuant to Section 6.1 of National Instrument 45-106 – Prospectus and Registration Exemptions.

Please feel free to contact the undersigned if you have any questions regarding the above and attached.

Regards,



Gary Jessop

FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

Issuer information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. If the issuer of the security distributed is an investment fund, state the name of the fund as the issuer, and provide the full name of the manager of the investment fund and the address and telephone number of the head office of the manager. Include the former name of the issuer if its name has changed since last report.

Capital Markets Technologies, Inc.
c/o Jessop & Proulx LLP
Unit 21, 5480 Canotek Road
Ottawa, Ontario
K1J 9H7

Telephone: (613) 627-0727 x100

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer.

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input checked="" type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report.

Please see attached.

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

Multiple distribution dates as set out in Schedule 1 to this report.

Item 6: For each security distributed:

(a) describe the type of security.

Convertible loan (see (b) below for additional details).

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date.

Convertible loan. The loan is convertible into common shares of Revolution Technologies Inc. ("**RevTech**") only on the completion of the acquisition by the Issuer of 50% of the share capital of Revolutions Tech Technologies Inc. (the "**Transaction**") on the following basis: the total loan proceeds advanced by the investors ("**Loan Proceeds**") on the completion of the Transaction such that following such conversion the aggregate of the RevTech shares to be issued on the conversion of the Loan Proceeds represents X% of the number of outstanding common shares of RevTech immediately following the closing of the Transaction that are not then held by the previous shareholders of RevTech, where X% is equal to the aggregate Round Proceeds (divided by \$100,000) times 7.36%. The number of RevTech shares to be issued to each Investor on the conversion of the Round Proceeds (the "**Conversion Shares**") shall be each investor's pro-rata share of the Conversion Shares based on the proportion of that investor's proceeds loaned to the total Round Proceeds. In the event that the Transaction is not completed, the investment shall be a loan only.

(c) state the exemption(s) relied on.

Section 2.3 of National Instrument 45-106 – Prospectus and Registration Exemptions.

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Barbados	1	\$50,000 Principal Loan	\$50,000
British Columbia	1	\$20,000 Principal Loan	\$20,000
New Brunswick	2	\$25,000 Principal Loan	\$25,000
Nova Scotia	1	\$50,000 Principal Loan	\$50,000
Ontario	4	\$230,000 Principal Loan	\$230,000

Prince Edward Island	36	\$701,030 Principal Loan	\$701,030
Total number of Purchasers	45		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,006,030

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for.

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				
	Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
Number and type of securities issued		Price per security	Exemption relied on and date of distribution		

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario". The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: March 5, 2012

CAPITAL MARKETS TECHNOLOGIES, INC.
 Name of issuer (please print)

Gary Jessop, Director and Officer (613) 627-0727 x100
 Print name, title and telephone number of person signing


 Signature

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Schedule I

Complete the following table.

For reports filed under sub-section 6.1(1)(j) (*TSX Venture Exchange offering*) of National Instrument 45-106 the following table only needs to list the total number of purchasers by jurisdiction instead of including the name, residential address and telephone number of each purchaser.

Do not include in this table, securities issued as payment of commissions or finder's fees disclosed under item 8 of this report.

The information in this schedule will not be placed on the public file of any securities regulatory authority or, where applicable, regulator. However, freedom of information legislation in certain jurisdictions may require the securities regulatory authority or, where applicable, regulator to make this information available if requested.

Full name, residential address and telephone number of purchaser	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
New Brunswick				
Edwin Corcoran 170 Shannon Dr Moncton, NB E1G 2G6	Convertible Debt	\$20,000	S. 2.3 of NI 45-106	Aug 10, 2012
Dr Angus MacDonald 29 Crawford Street Moncton, NB E1G 5N1	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Aug 31, 2012
Nova Scotia				
Dr. Michael Evans Inc. 22 Fairmont Rd Halifax, NS B3N 1H4	Convertible Debt	\$50,000	S. 2.3 of NI 45-106	Aug 14, 2012
Ontario				
Roxs Holding Ltd 247 Dugald Rd Whitelake, Ont K0A 3L0	Convertible Debt	\$50,000	S. 2.3 of NI 45-106	Aug 7, 2010
Targa Electronic Systems Inc. 10 Didak Road Amprior, Ontario K7S 0C3	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Jan 22, 2011

Colin James 28 Beatty Cres. Aurora, Ontario L4G 5V1	Convertible Debt	\$165,000	S. 2.3 of NI 45-106	Apr 25, 2012
Aden Corcoran 125 Parkview Drive Durchester, Ontario N0L 1G2	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	Aug 8, 2012
Prince Edward Island				
Kay Reeves 70 Goodwill Ave Charlottetown, PEI C1A 3E5	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	July 1, 2010
Todd Sutcliffe 16 Smallwood Cres. Charlottetown, PEI C1A 3J5	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	July 1, 2010
Kelly Sutcliffe 16 Smallwood Cres. Charlottetown, PEI C1A 3J5	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	July 1, 2010
7628382 Canada Corporation 220 Water Street Charlottetown, PEI C2A 9M5	Convertible Debt	\$100,000	S. 2.3 of NI 45-106	Aug 20, 2010
Malpeque Seafoods Ltd. PO Box 3262 Charlottetown, PEI C1A 8W5	Convertible Debt	\$100,000	S. 2.3 of NI 45-106	Aug 31, 2010
Howard Murchison PO Box 1476 Summerside, PEI C1N 4K4	Convertible Debt	\$25,000	S. 2.3 of NI 45-106	Jan 2, 2011
Judy Murchison PO Box 1476 Summerside, PEI C1N 4K4	Convertible Debt	\$25,000	S. 2.3 of NI 45-106	Jan 2, 2011
Todd James 20 Celtic Lane Stratford, PEI C1B 9Z1	Convertible Debt	\$6,000	S. 2.3 of NI 45-106	May 15, 2011
Shane Arbing	Convertible	\$10,000	S. 2.3 of NI	May 26, 2011

26 Upper Tea Hill Cres. Stratford, PEI C1B 2V1	Debt		45-106	
Danny MacGuigan 110 Greensview Dr Stratford, PEI C1B 1N2	Convertible Debt	\$7,000	S. 2.3 of NI 45-106	May 26, 2011
Mark Jenkins 6 Starling Cres. Stratford, PEI C1B 2E6	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	May 26, 2011
Craig Jenkins 36 Grumps Rd Little Pond, PEI C0A 2B0	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	May 30, 2011
Frances McDougell 4 Battery Pt. Drive Stratford, PEI C1B 2K6	Convertible Debt	\$10,010	S. 2.3 of NI 45-106	May 30, 2011
Ron Clough 22 Belvedere Ave. Charlottetown, PEI C1A 6A8	Convertible Debt	\$5,500	S. 2.3 of NI 45-106	May 30, 2011
Jeffrey Trainor 30 Cardiff Lane Stratford, PEI C1B 1L1	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	May 30, 2011
Scott Carrogher 50 Duck Landing Apt. 10 Charlottetown, PEI	Convertible Debt	\$10,010	S. 2.3 of NI 45-106	June 2, 2011
Gerry Perry 247 Royalty Road Charlottetown, PEI C1E 1Z4	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	June 6, 2011
Catherine Shellington 21 Olde Brighton Ln Charlottetown, PEI C1A 0A7	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	June 6, 2011
Ross White 38 Appledove Ln Stratford, PEI C1B 2P9	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	June 10, 2011

William Dow 17 Doc Blanchard Cres. Charlottetown, PEI C1A 9P9	Convertible Debt	\$10,000	S. 2.3 of NI 45-106	July 28, 2011
Mark Rodd 106 Queen Elizabeth Dr. Charlottetown, PEI C1A 3A9	Convertible Debt	\$50,000	S. 2.3 of NI 45-106	Sep 19, 2011
Kim McLeod 276 Kepoch Road Stratford, PEI C1B 2J6	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Nov 17, 2011
Gary Evans 276 Kepoch Road Stratford, PEI C1B 2J6	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Nov 17, 2011
Joe Corcoran 1 Plywood Place Charlottetown, PEI C1A 5H2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Nov 17, 2011
Gerry Corcoran 1 Plywood Place Charlottetown, PEI C1A 5H2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Nov 17, 2011
Kim McLeod 276 Kepoch Road Stratford, PEI C1B 2J6	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Feb 16, 2012
Gary Evans 276 Kepoch Road Stratford, PEI C1B 2J6	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Feb 16, 2012
Neil Robinson 6 Nottingham Ave. Charlottetown, PEI C1A 8R5	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Aug 2, 2012
Morgan Fisher 28B Myrtle St. Stratford, PEI C1B 2W2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Aug 2, 2012
Peter Clark 55 Scott Street Charlottetown, PEI C1E 1A6	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Aug 2, 2012

Larry Stewart 31 Glencove Road Stratford, PEI C1B 1Y2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Aug 2, 2012
Boyd and Sheila Corcoran 826 Pownel Rd Alexandra, PEI C1B 0P2	Convertible Debt	\$25,000	S. 2.3 of NI 45-106	Aug 9, 2012
Frank McEachern 47 Highlawn Ave. Charlottetown, PEI C1A 2H9	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Aug 21, 2012
Steven Jackson 1585 Bethel Rd Route 215 Charlottetown, PEI C1B 3L5	Convertible Debt	\$12,500	S. 2.3 of NI 45-106	Sep 7, 2012
Joe Corcoran 1 Plywood Place Charlottetown, PEI C1A 5H2	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Dec 3, 2012
Gerry Corcoran 1 Plywood Place Charlottetown, PEI C1A 5H2	Convertible Debt	\$5,000	S. 2.3 of NI 45-106	Dec 3, 2012
L. Maureen Evans PO Box 265 Morell, PEI C0A 1S0	Convertible Debt	\$20,000	S. 2.3 of NI 45-106	Dec 11, 2012
Boyd and Sheila Corcoran 826 Pownel Rd Alexandra, PEI C1B 0P2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Dec 12, 2012
Jordy Corcoran 826 Pownel Rd Alexandra, PEI C1B 0P2	Convertible Debt	\$15,000	S. 2.3 of NI 45-106	Dec 12, 2012
Mitchell Corcoran 826 Pownel Rd Alexandra, PEI C1B 0P2	Convertible Debt	\$10,010	S. 2.3 of NI 45-106	Dec 12, 2012

Dale MacLeod 188 Gay Rd Pownal, PEI C1B 0N1	Convertible Debt	\$20,000	S. 2.3 of NI 45-106	Dec 17, 2012
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Securities Regulatory Authorities and Regulators

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6854
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: (604) 899-6506

Alberta Securities Commission

4th Floor, 300 – 5th Avenue SW
Calgary, Alberta T2P 3C4
Telephone: (403) 297-6454
Facsimile: (403) 297-6156

Saskatchewan Financial Services Commission

6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7
Telephone: (306) 787-5879
Facsimile: (306) 787-5899

The Manitoba Securities Commission

1130 – 405 Broadway Avenue
Winnipeg, Manitoba R3C 3L6
Telephone: (204) 945-2548
Facsimile: (204) 945-0330

Ontario Securities Commission

Suite 1903, Box 5520 Queen Street West
Toronto, Ontario M5H 3S8
Telephone: (416) 593-3682
Facsimile: (416) 593-8252
Public official contact regarding indirect collection of information:
Administrative Assistant to the Director of Corporate Finance
Telephone (416) 593-8086

Autorité des marchés financiers

800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: (514) 395-0337
Or 1877 525-0337
Facsimile: (514) 864-3681

New Brunswick Securities Commission

133 Prince William Street, Suite 606
Saint John, New Brunswick E2L 2B5
Telephone: (506) 658-3060

Facsimile: (506) 658-3059

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Telephone: (902) 424-7768
Facsimile: (902) 424-4625

Prince Edward Island Securities Office

95 Rochford Street, P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4569
Facsimile: (902) 368-5283

Securities Commission of Newfoundland and Labrador

P.O. Box 8700 2nd Floor, West Block Confederation Building
St. John's, Newfoundland and Labrador A1B 4J6
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Government of Yukon

Department of Community Services
Law Centre, 3rd Floor
2130 Second Avenue
Whitehorse, YT Y1A 5H6
Telephone: (867) 667-5314
Facsimile: (867) 393-6251

Government of Northwest Territories

Department of Justice
Securities Registry
1st Floor Stuart M. Hodgson Building
5009 - 49th Street
Yellowknife, Northwest Territories X1A 2L9
Telephone: (867) 920-3318
Facsimile: (867) 873-0243

Government of Nunavut

Department of Justice
Legal Registries Division
P.O. Box 1000 - Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: (867) 975-6190
Facsimile: (867) 975-6194