DATE OF PUBLIC DISCLOSURE: MAY 12, 2025

#### **Purpose of Public Disclosure**

As part of managing potential conflicts of interest, the *Conflict of Interest Act* requires public disclosure of Members' general financial standing while keeping specifics confidential to protect their personal lives. Information disclosed to the Commissioner during the *private* disclosure process is protected, confidential information, and is the basis for this *public* disclosure, under Section 26 of the *Act*.

#### **Contents of the Public Disclosure**

If applicable, the following public disclosure includes:

- the source and nature of income, assets and liabilities, excluding their value;
- the names of persons who have an interest in those assets and liabilities;
- the nature and subject of any contracts the Member has with the Government of Prince Edward Island:
- the names of affiliated companies or partnerships; and
- an account of gifts or benefits disclosed to the Commissioner [subsection 13(3)].

To protect Members' personal lives, the following information is not included in this public disclosure:

- income (from the past twelve months), assets or liabilities worth less than \$5,000;
- residential or recreational properties owned by the Member or their family;
- personal property used primarily for transportation, household, educational, recreational, social or aesthetic purposes by the Member of their family;
- cash on hand, or in financial institutions;
- fixed value securities issued or guaranteed by a government or by a government agency;
- registered retirement savings plans (not self-administered), or a registered home ownership savings plan;
- an interest in a pension plan, employee benefit plan, annuity or life insurance policy;
- open-ended mutual funds with broad-based investments;
- a guaranteed investment certificate or similar financial instrument;
- family support payments; and
- any income, asset or liability the Commissioner approves as an excluded private interest.

#### **Additional Reporting - Special Circumstance**

If the Member also serves as a Minister and has the Commissioner's approval for an activity otherwise prohibited by the *Act*, the public disclosure will also include:

- a description of the activity;
- a description of how the Minister carried out the activity within the Commissioner's direction; and,
- if the activity is a business, a list of each person who has a minimum ten percent interest in the business, including their address and relationship to the Minister.

Required Disclosures:	SPOUSE	MINOR CHILDREN	×	PRIVATE COMPANY	×
(Check all that apply)					



**DATE OF PUBLIC DISCLOSURE: MAY 12, 2025** 

INCOME	(past 12 month	าร)
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Income as a Member of the Legislative Assembly

### **INCOME (next 12 months)**

Income as a Member of the Legislative Assembly and as Deputy Speaker Income from a short-term rental property

#### **ASSETS**

- Self-administered RRSP with MD Financial Management, Ottawa, Ontario
- TFSA with MD Financial Management, Ottawa, Ontario
- RESP with MD Financial Management, Ottawa, Ontario-jointly held with Karen Trivers
- IA Clarington Canadian dividend Fund, Toronto, Ontario-jointly held with Karen Trivers
- Real property, Winsloe Road, PID 1096585-owned jointly with Karen Trivers
- 101 Class A Voting Common Shares in Sunrise Solutions Inc, a private company
- 1000 Class B Preferred Non-Voting Shares in Sunrise Solutions Inc., a private company

GIFTS AN	D PERS	ONAL E	BENEFITS
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Nil			

#### LIABILITIES

Loan from Ron and Lydia Trivers, Thessalon, Ontario

Mortgage with BMO on rental property

### **OFFICES AND DIRECTORSHIPS**

Nil			



**DATE OF PUBLIC DISCLOSURE: MAY 12, 2025** 

## MINOR CHILDREN DISCLOSURE

**NUMBER OF MINOR CHILDREN: 1** 

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The Member has one minor child who does not have assets with a value of \$5,000 or more.



DATE OF PUBLIC DISCLOSURE: MAY 12, 2025

# PRIVATE COMPANY DISCLOSURE